

May ____, 2016

Homer Central School District
PO Box 500
800 South West Road
Homer, New York 13077

RE: Consent to Assignment of Construction Contract

Dear _____:

On May 10, 2016, Lend Lease (US) Construction Inc. ("Lend Lease") entered into an agreement to sell, transfer and assign certain assets to LeChase Construction Services, LLC ("Assignee"), including, among other things, all of Lend Lease's right, title and interest in and to the construction contract titled Standard Form of Agreement Between Owner and Construction Manager as Adviser for the Homer CSD 2013 Project, between Lend Lease and the Homer Central School District ("Owner"), dated February 1, 2014, as amended to date (the "Construction Contract"). Pursuant to Section 10.3 of the Construction Contract, Lend Lease hereby requests Owner's consent to the assignment and assumption of the Construction Contract to Assignee.

Lend Lease intends to assign and transfer unto Assignee, Assignee's successors and assigns, all of Lend Lease's right, title and interest in and to the Construction Contract, and Assignee intends accept such assignment and assume all of the obligations, responsibilities and duties of Lend Lease under the Construction Contract.

Please sign the acknowledgement below to confirm Owner's consent to the foregoing assignment and that such assignment will not constitute a default under or termination of the Construction Contract. We appreciate your prompt attention to this matter.

Very truly yours,

LEND LEASE (US) CONSTRUCTION INC.

By: _____

Name:

Title:

LECHASE CONSTRUCTION SERVICES, LLC

By: _____

Name: William H. Goodrich

Title: CEO and Managing Partner

ACKNOWLEDGED AND ACCEPTED BY OWNER:

As of _____, 2016, the undersigned hereby consents to Lend Lease (US) Construction Inc.'s assignment and assumption of the Construction Contract to LeChase Construction Services, LLC.

HOMER CENTRAL SCHOOL DISTRICT

By: _____

Name:

Title: